

JMT AUTO LIMITED

Regd. Office : 3, L S C Pamposh Enclave, Guru Nanak Market, Opp. L S C Market, New Delhi - 110 048
Unaudited Financial Results for the Quarter / Nine Months Ended 31st December, 2014

PART - I


		(Rs. in Lakhs)					Year Ended
Sl. No.	Particulars	Quarter Ended 31.12.2014 (Unaudited)	Quarter Ended 30.09.2014 (Unaudited)	Quarter Ended 31.12.2013 (Unaudited)	9 month Ended 31.12.2014 (Unaudited)	9 month Ended 31.12.2013 (Unaudited)	31.03.2014 (Audited)
1	Income from Operations						
	(a) Net Sales/Income from Operations (Net of Excise Duty)	10,274.58	11,970.67	5,628.34	34,371.15	18,304.07	28,470.59
	(b) Other Operating Income	36.93	20.87	28.20	90.42	85.74	108.96
	Total income from operations (net)	10,311.51	11,991.54	5,656.54	34,461.57	18,389.81	28,579.55
2	Expenses						
	a. Cost of materials consumed	5,073.93	7,672.27	2,289.55	19,836.52	7,334.95	12,686.65
	b. Changes in inventories of finished goods and work-in-	(73.49)	(831.36)	(207.11)	(908.64)	(544.64)	(98.29)
	c. Employee benefits expense	423.75	380.96	364.40	1,184.60	1,102.29	1,461.53
	d. Depreciation and amortization expense	737.97	509.53	459.18	1,817.63	1,378.19	1,829.08
	e. Job Work Charges	1,076.91	1,012.17	627.93	2,938.68	2,151.80	2,885.49
	f. Power fuel and oil	1,165.11	1,241.10	828.92	3,585.90	2,795.16	3,799.82
	g. Consumption of Stores and Spare Parts	720.84	755.99	489.54	2,245.73	1,630.76	2,240.01
	h. Freight	223.90	224.45	130.16	625.54	420.01	596.86
	i. Other expense	236.30	312.48	253.75	793.86	869.14	1,122.99
	Total expenses	9,585.21	11,277.59	5,236.32	32,119.82	17,137.66	26,524.14
3	Profit/(Loss) from operations before other income, finance	726.30	713.95	420.22	2,341.75	1,252.15	2,055.41
4	Other Income	15.35	10.28	0.47	100.23	80.36	698.05
5	Profit / (Loss) from ordinary activities before finance costs	741.65	724.22	420.69	2,441.98	1,332.51	2,753.46
6	Finance costs	508.19	464.57	417.41	1,403.41	1,309.86	2,148.50
7	Profit / (Loss) from ordinary activities after finance costs	233.46	259.66	3.28	1,038.57	22.65	604.96
8	Exceptional items	-	-	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before tax (7+8)	233.46	259.66	3.28	1,038.57	22.65	604.96
10	Tax expenses	90.24	95.82	2.84	372.29	(53.81)	(100.65)
11	Net Profit/(Loss) from Ordinary Activities after tax (9-10)	143.22	163.85	0.45	666.28	76.46	705.62
12	Extraordinary Item	-	-	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	143.22	163.85	0.45	666.28	76.46	705.62
14	Paid-up Equity Share Capital (Face Value Rs. 10/- Per Share)	5,038.32	5,038.32	1,439.52	5,038.32	1,439.52	1,439.52
15	Reserve excluding Revaluation Reserves as per balance	-	-	-	-	-	13,518.91
16.i	Earnings Per Share (before extraordinary items) (of Rs. 10/- each)(not annualized)	0.28	0.33	0.00	1.32	0.53	4.90
	a) Basic	0.28	0.33	0.00	1.32	0.53	4.90
	b) Diluted	0.28	0.33	0.00	1.32	0.53	4.90
16.ii	Earnings Per Share (after extraordinary items) (of Rs. 10/- each)(not annualized)	0.28	0.33	0.00	1.32	0.53	4.90
	a) Basic	0.28	0.33	0.00	1.32	0.53	4.90
	b) Diluted	0.28	0.33	0.00	1.32	0.53	4.90

See accompanying note to the financial results

PART - II

Sl. No.	Particulars	Quarter Ended 31.12.2014 (Unaudited)	Quarter Ended 30.09.2014 (Unaudited)	Quarter Ended 31.12.2013 (Unaudited)	9 month Ended 31.12.2014 (Unaudited)	9 month Ended 31.12.2013 (Unaudited)	Year Ended 31.03.2014 (Audited)
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	-Number of shares	14,241,994	14,241,994	4,069,141	14,241,994	4,069,141	4,069,141
	-Percentage of shareholding	28.27%	28.27%	28.27%	28.27%	28.27%	28.27%
2	Promoters and Promoter group Shareholding						
	a) Pledged/Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non-encumbered						
	- Number of shares	36,141,220	36,141,220	10,326,063	36,141,220	10,326,063	10,326,063
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	71.73%	71.73%	71.73%	71.73%	71.73%	71.73%

Particulars	Quarter Ended 31.12.2014
B INVESTORS COMPLAINTS	
Pending at the beginning of the quarter	-
Received during the quarter	1
Disposed of during the quarter	1
Remaining unresolved at the end of the quarter	-

For JMT AUTO LTD.

Director

		(Rs. in Lakhs)	
STATEMENT OF ASSETS AND LIABILITIES		As at 31-Dec-14 (Unaudited)	As at 31-Mar-14 (Audited)
Particulars			
A	EQUITY AND LIABILITIES		
1	Shareholder's Funds		
	(a) Share capital	5,038.32	1,439.52
	(b) Reserves and Surplus	10,590.36	13,518.91
	Shareholders' funds	15,628.68	14,958.43
2	Non-current Liabilities		
	Current Assets, Loans and Advances		
	(a) Long term borrowings	7,886.14	8,439.76
	(b) Deferred tax liabilities (net)	2,386.52	2,266.21
	(d) Long-term provisions	36.08	21.08
	Non-current liabilities	10,308.74	10,727.04
3	Current Liabilities		
	(a) Short term borrowings	8,007.16	7,053.74
	(b) Trade payables	6,291.33	8,387.58
	(b) Other current liabilities	1,628.84	11,494.90
	(b) Short-term provisions	268.27	323.87
	Current liabilities	16,195.60	27,260.08
	TOTAL - EQUITY AND LIABILITIES	42,133.02	52,945.56
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	20,064.66	21,089.40
	(b) Non-current investments	6.15	6.15
	(c) Long term loans and advances	1,643.88	10,397.66
	(d) Other non-current assets	0.00	4.97
	Non-current assets	21,714.70	31,498.18
2	Current assets		
	(b) Inventories	11,106.11	10,275.72
	(c) Trade receivables	4,821.03	6,864.89
	(d) Cash and cash equivalents	163.43	2,013.33
	(e) Short-term loans and advances	4,318.60	2,223.50
	(f) Other current assets	9.15	69.92
	Current assets	20,418.32	21,447.36
	TOTAL - ASSETS	42,133.02	52,945.54

SEGMENT INFORMATION

Segments have been identified in line with the Accounting Standards (AS) 17 on Segment Reporting prescribed under the Companies Act, 1956, taking into account the nature of products and services, the different risks and returns, the organizational structure and the internal financial reporting system. It has manufacturing location in India only. Based on the dominant source and nature of risk and returns of the Company, its internal organizational structure and its system of internal financial reporting, geographical segment based in the location of the customers has been identified as the primary segment. The Company has following two geographical segments:

- i) Domestic
- ii) Export

The Company is a manufacturer of Automotive Components parts and managed organizationally as a single unit hence there are no reportable

Sl. No.	Particulars	Quarter Ended (Unaudited)	Quarter Ended (Unaudited)	Quarter Ended (Unaudited)	9 month Ended (Unaudited)	9 month Ended (Unaudited)	Year Ended 31.03.2014 (Audited)
	Domestic	7,619.69	9,527.59	4,149.47	27,213.00	13,899.52	21,316.85
	Export	2,689.28	2,464.03	1,507.06	7,246.11	4,490.28	7,262.70
	Net Sales/Income from Operations	10,308.98	11,991.61	5,656.53	34,459.11	18,389.80	28,579.55
2.	Segment Result						
	Domestic	441.82	483.10	261.56	1,762.87	952.52	1,736.67
	Export	553.39	479.69	294.70	1,335.79	969.36	1,237.14
	Total	995.20	962.80	556.25	3,098.66	1,921.88	2,973.81
	Less: (i) Interest	515.14	461.66	417.40	1,394.45	1,309.86	2,137.01
	(ii) Other Un-allocable Expenditure net-off	274.51	248.37	133.65	768.35	667.35	966.55
	(iii) Other Un-allocable Income	(27.87)	3.09	1.93	(102.68)	(77.97)	(734.71)
	Total Profit Before Tax	233.41	249.67	3.27	1,038.55	22.64	604.96
3.	Capital Employed						
	Domestic	21,914.10	22,144.64	21,059.12	21,914.10	21,059.12	19,111.72
	Export	4,900.31	4,837.21	4,716.87	4,900.31	4,716.87	5,047.77

NOTES:

- 1 The above unaudited results have been reviewed and recommended by the Audit Committee at its meeting held on 12th February, 2015 and thereafter approved by the Board of Directors at its meeting held on 12th February, 2015.
- 2 Figures for the previous periods have been re-arranged/re-grouped, wherever necessary to conform to the current period's presentation.

For **WT AUTO LTD.**

 Sanjay Tikra
 WT Director
 Director
 Din-00300566

Place: New Delhi
 Date 12th February, 2015