

To, BSE Limited Listing Department Floor 25, P.J. Towers, Dalal Street, Mumbai-40001 Scrip Code: 513691	To, National Stock Exchange of India Ltd Listing Department 'Exchange Plaza', Bandra-Kurla Complex, Bandra (E), Mumbai-400051 NSE Symbol: JMTAUTOLD
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Dear Madam / Sirs,

Sub: Disclosure of outcome of Twelfth Meeting of Committee of Creditors, under Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 in the matter of M/s. JMT Auto Limited (“Corporate Debtor”)

We refer to the intimation letter dated 28th February, 2022 regarding initiation of Corporate Insolvency Resolution Process (“CIRP”) against the Corporate Debtor and appointment of Mr. Pardeep Kumar Sethi bearing IBBI Reg. No. IBBI/IPA-001/IP-P00711/2017-18/11265 as the Interim Resolution Professional vide an order of Hon'ble NCLT, Delhi Bench dated 23rd February, 2022 (*order receipt date is 25th February, 2022*).

In furtherance thereof, pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in accordance with the requirements of sub-clause 16 (g) of Clause A of Part A of Schedule III of Listing Regulations, the undersigned hereby intimates that the following matters were discussed in the Twelfth meeting of the Committee of Creditors (CoC) held on 17th November, 2022:

1. Discussions made upon the Resolution Plans.
2. Discussions and deliberations were made upon the distribution of Plan amount proposed under the Plan for Financial Creditors amongst themselves.
3. The CoC asked for the discussions upon viability of the Plans.
4. The matter regarding approving revised Resolution Plan of Ramkrishna Forgings Ltd. shall be put for E-voting.
5. The matter regarding approving original Resolution Plan of RKG Fund I shall be put for E-voting.

CIN : L42274DL1997PLC270939

Corporate Office & Works :

C-19-20, 7th Phase, Industrial Area,
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6. The matter regarding initiation of Liquidation Process u/s 33 of IBC, 2016 and appointment of Liquidator in case of rejection of Resolution Plan shall be put for e-voting.
7. The matter regarding fixing Liquidation fee of Liquidator in accordance with Regulation 39D of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 during the period of compromise or arrangement under section 230 of the Companies Act, 2013 is considered or during the period of sales, if considered, under clauses (e) or (f) of Regulation 32 of the IBBI (Liquidation Process) Regulations, 2016 (Liquidation Regulations) and also during the remaining period of liquidation shall be put for e-voting.
8. The matter regarding approving best estimates of the liquidation costs and the value of the liquid assets available to meet liquidation costs, to approve a plan providing for contribution for meeting the difference between the two, in accordance with the Regulation 39B of the CIRP Regulations shall be put for E-voting.
9. The matter regarding permitting the Liquidator to first explore sale of the corporate debtor as a going concern under clause (e) of regulation 32 of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016 or sale of the business of the corporate debtor as a going concern under clause (f) thereof, if an order for liquidation is passed under section 33 and seek appropriate Orders from Hon'ble Adjudicating Authority shall be put for E-voting.

Thanking you,

For JMT Auto Limited

(a company under CIRP by NCLT order dated 23rd February, 2022)

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(Mona Bahadur)
Company Secretary

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